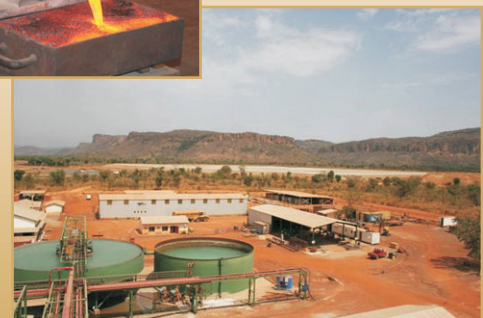
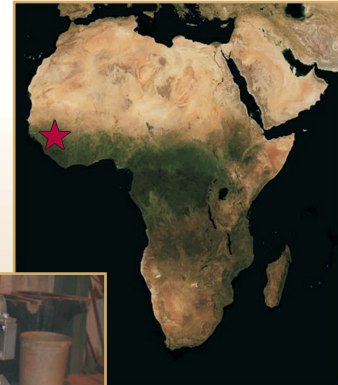


**PROFILE / INVESTMENT HIGHLIGHTS**

**Avion Resources Corp.** is a Canadian-based gold company focused in Mali, West Africa. The Company holds 80% of the Tabakoto and Segala gold projects in Mali. Gold production at these projects has commenced, with approximately 66,000 ounces of production forecast for 2009 rising to over 100,000 ounces by 2012.

In February 2009, Avion signed a letter of agreement to acquire all of the outstanding shares of Dynamite Resources (TSXV:DNR) in exchange for common shares of Avion. Upon completion of the transaction, the combined company will have approximately CAD \$13 million in cash and cash equivalents in addition to revenue generated through operations, and will be completely **DEBT FREE**.

Avion has a highly skilled management team, with a focus on growth and consolidation within West Africa.



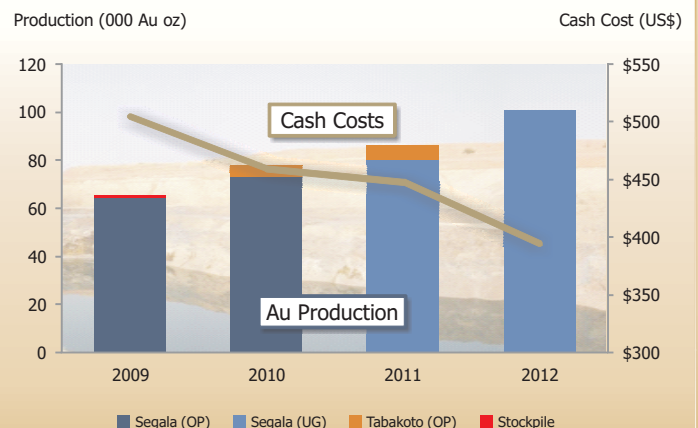
**RESOURCE TABLE**

Measured and Indicated Resources			
	Tonnes	Grade (g/t Au)	Ounces (Au)
Segala (open pit)	1,523,000	2.65	129,700
Segala (underground)	2,478,000	4.02	320,500
Tabakoto	337,000	3.58	38,800
<b>Total M&amp;I</b>	<b>4,338,000</b>	<b>3.50</b>	<b>489,000</b>
Inferred Resources			
	Tonnes	Grade (g/t Au)	Ounces (Au)
Segala (open pit)	3,000	2.91	300
Segala (underground)	4,069,000	3.46	452,300
<b>Total Inferred</b>	<b>4,072,000</b>	<b>3.46</b>	<b>452,600</b>
Total Resource			
	Tonnes	Grade (g/t Au)	Ounces (Au)
<b>Total MI&amp;Inf</b>	<b>8,410,000</b>	<b>3.48</b>	<b>941,600</b>
<b>Tabakoto geological resource</b>	<b>10,500,000</b>	<b>2.90</b>	<b>~ 1,000,000*</b>

\* The potential quantity and grade is conceptual in nature, in that there has been insufficient exploration and/or study to define a mineral resource and that it is uncertain if further exploration will result in the target being delineated as a mineral resource. The geological resource was estimated by modeling Au-mineralized cross structures in the immediate Tabakoto pit area using a 0.5 g/t Au wireframe shell. This estimate is designed to indicate what is possible rather than provide any indication of what may eventually become mineable.

**PRODUCTION GROWTH STARTS NOW!**

**Au Production and Cash Costs**



Mine plan presented in the scoping study prepared by M. Rivera, P. Eng. (independent) with the support of T. Mann, P. Eng. (independent) and Andrew Bradfield, P. Eng. (COO). Resource estimate prepared by Eugene Puritch and Antoine Yassa of P&E Mining Consultants. Using Canaccord Adams Research's gold price forecast of US\$900/oz in 2009, US\$850/oz in 2010, US\$800/oz in 2011 and US\$750/oz in 2012, open pit and underground recoveries of 90% and 85%, respectively, UG equipment will be leased, UG mining by mechanized long hole retreat.

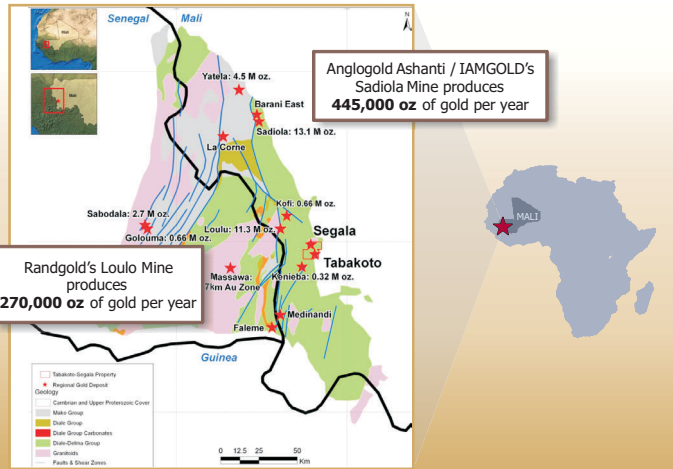
**MANAGEMENT TEAM**

**John Begeman, P.Eng** President and CEO  
**Don Dudek, P.Geo** Senior Vice President, Exploration  
**Andrew Bradfield, P.Eng** COO  
**Chris Bradbrook, M.Sc** VP Strategic Development  
**Rene Bharti, B.Comm** VP Business Development

**BOARD**

**Stan Bharti** Chairman  
**Bruce Humphrey** Director  
**John Begeman** President, CEO & Director  
**Rene Bharti** VP Business Development & Director  
**Don Dudek** Senior VP Exploration & Director  
**Honorable Pierre Pettigrew** Director

**MALI: THIRD LARGEST AFRICAN GOLD PRODUCER**

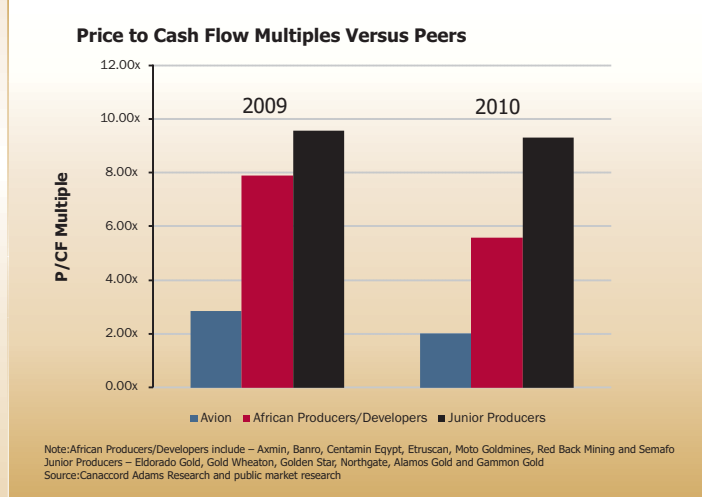


**CAPITAL STRUCTURE (Post-Merger)**

Exchange	TSX Venture
Ticker	AVR
Shares Outstanding—basic	198.4 million
Fully diluted	350 million*
52-Week High/Low	\$0.68 - \$0.04
Recent Price (Apr. 22 2009)	\$0.30
Market Capitalization	\$59.4 million
Average Daily Trading Volume (3 Month Average)	189,421

\*Warrants/Options at \$0.08-\$1.00 would bring in approximately \$96 Million CDN

**UNDERVALUED**



**MAJOR SHAREHOLDERS**

Management/Insiders: 7%  
 Sprott Asset Management: 14%  
 RAB Capital Ltd.: 10%  
 Pinetree: 7%  
 Front Street Investment: 3%

**CONTACT INFORMATION**

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